



July 9, 2018

CSE: CXXI

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C21 ANNOUNCES INCREASE TO FINANCING TO UP TO CDN\$5,500,000

(Vancouver, B.C.) C21 Investments Inc. (CSE: CXXI) (the “Company” or “C21”) announces that the financing disclosed in its News Release dated June 28, 2018 has been increased from Cdn\$5,000,000 to up to Cdn\$5,500,000 (the “Financing”). Upon closing, the Company will issue up to 2,200,000 Units at a price of CDN\$2.50 per Unit, each Unit being comprised of one common share and one-half share purchase warrant, each whole warrant being exercisable into one common share for a period of one (1) year from the date of issuance at Cdn\$5.00 per share.

As previously disclosed, proceeds raised will be used toward expenditures required for new acquisitions currently under negotiation, and for general working capital purposes.

ON BEHALF OF THE BOARD

SIGNED: “Robert Cheney”

Robert Cheney, CEO, President, Director

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