

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Meryllion Resources Corporation (the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 28, 2024

Signed: “Michael Kozub” (s)
(Signature)

Michael Kozub
(Print Name)

Corporate Secretary
(Print Office)