

TANTALEX LITHIUM RESOURCES CORPORATION
1410-120 Adelaide Street West
Toronto, ON
M5H 1T1
Telephone: (416) 417-9176

April 25, 2024

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Re: Tantalex Lithium Resources Corporation (the “**Issuer**”) – Novation Agreements and Amending Agreements

Dear Sirs/Mesdames,

The Issuer confirms that there were no funds received relating to the Novation Agreements it entered into with AfriMet and with Resources AG SLC Asia Pte Ltd., on March 25, 2024 and on March 31, 2024, respectively, as disclosed in Forms 10 – Notice of Proposed Significant Transaction that were filed with the Canadian Securities Exchange on April 25, 2024.

Yours very truly,

TANTALEX LITHIUM RESOURCES CORPORATION

Per:

“Michel Lebeuf Jr.”

Michel Lebeuf Jr.
Corporate Secretary