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GLOBAL BLOCKCHAIN Technologies Corp

December 4, 2017

DELIVERED

Canadian Securities Exchange 220 Bay Street 9<sup>th</sup> Floor Toronto, Ontario M5J 2W4

## Attn: Mark Faulkner

Dear Sirs:

Re: Qualification for Listing of Global Blockchain Technologies Corp. (the "Company") <u>– Form 1A Application Letter</u>

The Issuer hereby applies to have its common shares in the capital of the Issuer ("Common Shares") qualified for listing on the Canadian Securities Exchange (the "CSE"), subject to the completion of the delisting of the Issuer's Common Shares from the TSX Venture Exchange.

There are currently 29,440,655 Common Shares issued and outstanding and 72,577,709 Common Shares reserved for issuance.

In connection with the Issuer's application to list its' Common Shares, we enclose and advise as as follows:

- 1. the Form 1B Listing Application together with the supporting documentation required under Appendix A to the Form 1B Listing Application;
- 2. the draft Form 2A Listing Statement is enclosed together with the following attachments:
  - (a) the audited financial statements for the fiscal year ending April 30, 2017;
  - (b) the management discussion and analysis for the fiscal year ending April 30, 2017;
  - (c) the unaudited interim financial statements for the first quarter ending July 31, 2017;
  - (d) the management discussion and analysis for the first quarter ending July 31, 2017;
- 3. enclosed is the Form 2B Summary;
- 4. enclosed are copies of the following Personal Information Forms:
  - (a) Steven Nerayoff;
  - (b) Shidan Gouran;



- (c) Rik Willard;
- (d) Theo van der Linde;
- (e) Peter McCague
- (f) Brendan Purdy's PIF will be provided shortly;
- We confirm that the originals of the same will be provided in short order.
- 5. Form 4 Listing Agreement;
- 6. Certificate of Compliance; and
- 7. the issuer's cheque in the amount of \$3,675.00 representing your listing fees.

Should you have any questions regarding the above-mentioned matter, please do not hesitate to contact me directly at the number noted above.

Yours truly,

## GLOBAL BLOCKCHAIN TECHNOLOGIES CORP.

Theo van der Linde Director and Chief Financial Officer

/llp Encl.