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Vancouver, British Columbia
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www.imaginmedical.com

February 14, 2018

Canadian Securities Exchange (the “Exchange”)

Re: Imagin Medical Inc. (the “Issuer”)

Dear Sirs:

We hereby confirm completion and closing of our private placement, having raised gross proceeds of \$200,000 through the issuance of 625,000 common shares in the capital of the Company at a price of \$0.32 per share.

Our Certificate of Compliance (Form 6) and opinion of our legal counsel are being filed with the Exchange, concurrent with the filing of this letter.

Yours truly,

IMAGIN MEDICAL INC.

A handwritten signature in black ink that reads "Jim Hutchens".

Jim Hutchens,
President

Encls.:a/s

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Daniel W Burnett, QC⁺
Ronald G Paton⁺
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Our File: 34302/0007

February 14, 2018

CANADIAN SECURITIES EXCHANGE

9th Floor, 220 Bay Street

Toronto, Ontario M5J 2W4

Dear Sirs:

Re: Imagin Medical Inc. (the "Company")

Private Placement

We are legal counsel for the Company. This letter is written in connection with the Company's closing of a private placement, involving the issuance of 625,000 common shares in the capital of the Company ("Shares") at \$0.32 per Share for total consideration of \$200,000.

We hereby confirm that the Shares have been duly and validly allotted and issued as fully paid and non-assessable common shares in the capital of the Company.

We are solicitors qualified to carry on the practice of law in the Province of British Columbia only and we express no opinion as to any laws or matters governed by any laws other than the laws of British Columbia and the federal laws of Canada applicable therein.

This opinion relates exclusively to the issuance of the securities referred to above, and is for the sole use and benefit of the addressee. Accordingly, this opinion may not be relied upon, by any other person or used in connection with any other transaction without our prior written consent. This opinion is limited to the matters stated herein, and no opinion or belief is implied or may be inferred beyond the matters expressly stated herein.

Yours truly,

OWEN BIRD LAW CORPORATION

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"Jeff Lightfoot"

Jeffrey B. Lightfoot