



OMEGA PACIFIC RESOURCES INC.

401 - 750 West Pender Street Vancouver,
British Columbia V6C 2T7

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (the “CSE” or the “Exchange”)

Omega Pacific Resources Inc. (the “**Listed Issuer**”) hereby certifies to the CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

Date: April 24, 2024

Signed: “Jason Leikam”
(Signature)

Jason Leikam
(Print Name)

CEO & Director
(Print Office)